

"There are no failures, only outcomes" | <https://cv.rooz.live/credly>

"For small creatures such as we the vastness is bearable only through love";

"How wonderful that we have met with a paradox. Now we have some hope of making progress."

Orion's "Integrity" embodies foundational values of trust, respect, candor, humility, and a mission success integrated effort.

[GoodReads.com/DrivenCompassion](https://www.goodreads.com/book/show/12000000-Driven-Compassion) (accepting recommendations) | <https://cv.rooz.live>

PROFESSIONAL SKILLS

MANAGEMENT:	Agile Coach; Application Lifecycle Management (ALM); Business Intelligence; Business Object Modeling; Business Process Modeling / Management (BPM); Client Server Architecture; CMMI; Continuous Deployment & Integration; Data Aggregation; Data Analytics; Distributed Architecture Data Warehouse Design; Extract Transform Load (ETL); Holacracy Coach; Information Lifecycle Management (ILM); Lean/LeSS Coach; Lean Portfolio Management (LPM); Master Data Management (MDM); Metadata Governance; Network Management Principles; Release Train Engineer (RTE/STE); SAgile (Scaled Agile Framework SAgile) Certified Advanced Scrum Master; Six Sigma; Unified Modeling Language (UML); Use Case Development & Waterfall SDLC Methodology
FINANCIAL:	Conversant with Hedge Funds, Managed Futures, Exchange Funds, High Yield Fixed Income Investment Management, Private Equity, Trade Settlement/Trade Processing, Stock Loan and Securities Lending. Leveraging coursework in Corporate Finance, Investment Management, Efficiency of Capital Markets, Futures and Options and International Finance
GENERAL BI/DA:	@Risk Simulation; Altova XMLSpy; Apache Cloudera Hadoop; Atlassian (JIRA; Confluence); ELK (Elasticsearch; Logstash; Kibana); EMC Greenplum; Github; HP (Autonomy IDOL 10, Vertica); Informatica Powercenter; JetBrains (TeamCity; YouTrack); Microstrategy, New Relic; Oversight Systems; QlikTech QlikView; R; Segment; SnowPlow; Statistical Analytics; Theobald PPV/XtractIS; Tableau; Tibco Spotfire; VersionOne
ADOBE:	Creative Ste (Acrobat; Captivate; Dreamweaver; Fireworks; Flash; Illustrator; Photoshop & Premiere)
AUDIT:	ACL Audit Exchange; Alpine Miner; CaseWare (IDEA Server, Smart Exporter SAP Connector)
CRM/ERP:	ACT; EGroupware; Goldmine; Microsoft Dynamics CRM; Openbravo; OpenERP; OrangeHRM; OroCRM (Symfony); Salesforce; Siebel; SugarCRM
IBM:	Cognos; Infosphere; Lotus Notes; Netezza; SPSS
MICROSOFT:	Access; Business Intelligence Development Studio (BIDS); Dynamics CRM; Excel (Pivot Tables, PowerPivot w Slicers, Solver, VBA Macros, Vlookup); Fabric; Lightswitch; PerformancePoint; PowerPoint; PowerView; Publisher; Project; Report Builder; SharePoint Designer; SQL Server Analysis Services (SSAS); SQL Server Data Quality Services (SSDQS); SQL Server Integration Services (SSIS); SQL Server Management Studio (SSMS); SQL Server Reporting Services (SSRS); Team Foundation Server, Visio and Visual Studio
ORACLE:	11G; Endeca; Essbase; Exadata; Hyperion Data Relationship Management; OBIEE OBIU ODM & TOAD
SAP:	Business Explorer (Bex); Business Objects (BO); BusinessObjects Data Services/Integrator (BODS/BODI); Business Warehouse (BW); Crystal Reports; Sybase PowerDesigner
SAS:	Analytics; BI Dashboard; DataFlux Data Management Platform; Enterprise BI Server; Enterprise Guide; Information Map Studio; MDM Data Integration Server; Web Report Studio
OS/NETWORK:	Conversant with Apple Mac OSX; AS/400; Canonical Ubuntu; Cisco; Citrix; DOS; ODBC; OpenStack Oracle Sun Solaris / Illumos; Red Hat Linux and Microsoft Windows
TECHNOLOGY STACK:	JavaScript; LAMP (Linux Apache MySQL PHP); DAX/MDX; Ruby on Rails; SQL and XML/HTML

CAREER OPPORTUNITY ^ EPIC.CAB (Tech IT)**IT SERVICES & IT CONSULTING, TRANSPORTATION, LOGISTICS, SUPPLY CHAIN AND STORAGE**

Proven leader with excellent interpersonal and organizational skills, eager to contribute authentic value in the Business Intelligence and Data Analytics arena. Agile Business Analytics Architect / Business Development Manager or Director with 30+ years of professional experience, primarily with *Finance, Marketing & Agile Information Technology*. Consulted with *Global Fortune 100* most reputable companies including:

Bank of America Merrill Lynch, BNP Paribas, Citigroup, Fujitsu, ICBC, KPMG, Pfizer, PWC & Wells Fargo.

PROJECT AVAILABILITY W2 OR CORP TO CORP

TSA PRE✓ VERIFIED – KTN (KNOWN TRAVELER NUMBER) READY

ArtChat

2021 – Present (c2c)

TAG.VOTE/COG (Agentic Foundation Founding Member)

AI LLM Agentic (Data Analytics Architect) App/Framework/Platform/Protocol Engineer, President Chief Strategic Indicator (LPM) Thriving Agentic Generation (TAG.VOTE) 25+ years of AI TDD

Next Wave Network

2003 – Present (c2c)

Coaching Lead (Agile BI Architect)/Solution Engineer (RTE/SM), President

- **Agile Appraisal / Assessment / Delivery / Flow / Holacracy / Kanban / LeSS / SAFe**
 - Classroom/Enterprise/Mentor/Online/Program/Portfolio/Team/Virtual Training
 - Certified Scaled Agile Advanced Scrum Master (SAFe SASM Certified)
 - Trained in Implementing SAFe 5 (SPC)

Tailor Made Tech

May 2026 – 2026

Field Technician (Manage Expense Expectations)

At TMT, I played a crucial role in providing tailored IT, cyber security, and communication solutions for SMEs. My responsibilities included managing proactive IT support, implementing advanced cyber security measures, and configuring cloud services. I focused on ensuring system reliability and enhancing client infrastructure, contributing to their business growth. I delivered proactive IT management services to ensure system reliability for SMEs. I provided connectivity solutions tailored to client needs. Assisted with system testing, commissioning, identifying network-related issues impacting stability of conference environment, including performance instability, intermittent network drops soon after connection, clock sync issues, lost frames, as env places substantial demands on network infrastructure, and continuous broadcasting on multiple channels. Brought my test first mindset, safely operating forklifts/scissor lifts in factory warehouses, pulling cables, punching boards, digging trenches, fusing/laying fiber, and related install materials. MSP clients have included Clean Harbors (Terra Nova Solutions), Everblue, Hajoca, IvyRehab, Joinery (Beauty Embrace/Demo Collective), Keller Williams, and United Rentals.

**Apex Systems**

February 2022 – August 2023 (w2)

Bank of America

Remote (Charlotte, NC)

GT&O Consumer, Business & Wealth Management Tech Infrastructure (CBWT)



Portfolio Assessment Lead Performance Engineering & Capacity Management (PE&CM)

Enterprise Agile Coach Application Production Services Release Engineering and Core Tech Infrastructure (APSRE); Data, Analytics, and Insights Technology (DAIT/SODPS); ...

Technology Infrastructure (TI) Mobilization – Agile Service Delivery

- ~ \$3.5 – 4 billion (Annual Budget)
- Supported multiple workstreams across the GT&O Consumer, Business & Wealth Management Tech Infrastructure (CBWT)
- Improved Agile Service Delivery by enabling modernization while supporting a workforce of 6,000-12,000
- Necessitated close partnership with senior business and technology managers
- Assessed complex technology project teams and trains across multiple technology, operations, and business units
- Coordinated efforts across multiple technology teams / trains and across multiple projects
- Managed multiple projects across multiple related technology teams
- Demonstrated initiative, ownership, and accessible availability by providing large scale agile coaching support mobilizing GT&O Consumer, Business & Wealth Management Tech Infrastructure (CBWT)

<https://horizon.bankofamerica.com/docs/display/RPCMENABLE/Agile+Maturity+Pilot>