

SHAHROOZ R. BHOPTI AI LLM Agentic Engineer, Chief Strategic Indicator & Coaching Lead

Charlotte, NC or Any Metro Worldwide

(412) CLOUD-90

shahrooz.bhopti@gmail.com

“There are no failures, only outcomes” | <https://cv.rooz.live/credly>

“For small creatures such as we the vastness is bearable only through love”;

“How wonderful that we have met with a paradox. Now we have some hope of making progress.”

Orion’s “Integrity” embodies foundational values of trust, respect, candor, humility, and a mission success integrated effort.

[GoodReads.com/DrivenCompassion](https://www.goodreads.com/book/show/12000000-Driven-Compassion) (accepting recommendations) | <https://cv.rooz.live>

PROFESSIONAL SKILLS

- MANAGEMENT:** Agile Coach; Application Lifecycle Management (ALM); Business Intelligence; Business Object Modeling; Business Process Modeling / Management (BPM); Client Server Architecture; CMMI; Continuous Deployment & Integration; Data Aggregation; Data Analytics; Distributed Architecture Data Warehouse Design; Extract Transform Load (ETL); Holacracy Coach; Information Lifecycle Management (ILM); Lean/LeSS Coach; Lean Portfolio Management (LPM); Master Data Management (MDM); Metadata Governance; Network Management Principles; Release Train Engineer (RTE/STE); SAFe (Scaled Agile Framework SASM) Certified Advanced Scrum Master; Six Sigma; Unified Modeling Language (UML); Use Case Development & Waterfall SDLC Methodology
- FINANCIAL:** Conversant with Hedge Funds, Managed Futures, Exchange Funds, High Yield Fixed Income Investment Management, Private Equity, Trade Settlement/Trade Processing, Stock Loan and Securities Lending. Leveraging coursework in Corporate Finance, Investment Management, Efficiency of Capital Markets, Futures and Options and International Finance
- GENERAL BI/DA:** @Risk Simulation; Altova XMLSpy; Apache Cloudera Hadoop; Atlassian (JIRA; Confluence); ELK (Elasticsearch; Logstash; Kibana); EMC Greenplum; Github; HP (Autonomy IDOL 10, Vertica); Informatica Powercenter; JetBrains (TeamCity; YouTrack); Microstrategy, New Relic; Oversight Systems; QlikTech QlickView; R; Segment; SnowPlow; Statistical Analytics; Theobald PPV/XtractIS; Tableau; Tibco Spotfire; VersionOne
- ADOBE:** Creative Ste (Acrobat; Captivate; Dreamweaver; Fireworks; Flash; Illustrator; Photoshop & Premiere)
- AUDIT:** ACL Audit Exchange; Alpine Miner; CaseWare (IDEA Server, Smart Exporter SAP Connector)
- CRM/ERP:** ACT; EGroupware; Goldmine; Microsoft Dynamics CRM; Openbravo; OpenERP; OrangeHRM; OroCRM (Symfony); Salesforce; Siebel; SugarCRM
- IBM:** Cognos; Infosphere; Lotus Notes; Netezza; SPSS
- MICROSOFT:** Access; Business Intelligence Development Studio (BIDS); Dynamics CRM; Excel (Pivot Tables, PowerPivot w Slicers, Solver, VBA Macros, Vlookup); Fabric; Lightswitch; PerformancePoint; PowerPoint; PowerView; Publisher; Project; Report Builder; SharePoint Designer; SQL Server Analysis Services (SSAS); SQL Server Data Quality Services (SSDQS); SQL Server Integration Services (SSIS); SQL Server Management Studio (SSMS); SQL Server Reporting Services (SSRS); Team Foundation Server, Visio and Visual Studio
- ORACLE:** 11G; Endeca; Essbase; Exadata; Hyperion Data Relationship Management; OBIEE OBIU ODM & TOAD
- SAP:** Business Explorer (Bex); Business Objects (BO); BusinessObjects Data Services/Integrator (BODS/BODI); Business Warehouse (BW); Crystal Reports; Sybase PowerDesigner
- SAS:** Analytics; BI Dashboard; DataFlux Data Management Platform; Enterprise BI Server; Enterprise Guide; Information Map Studio; MDM Data Integration Server; Web Report Studio
- OS/NETWORK:** Conversant with Apple Mac OSX; AS/400; Canonical Ubuntu; Cisco; Citrix; DOS; ODBC; OpenStack Oracle Sun Solaris / Illumos; Red Hat Linux and Microsoft Windows
- TECHNOLOGY STACK:** JavaScript; LAMP (Linux Apache MySQL PHP); DAX/MDX; Ruby on Rails; SQL and XML/HTML

CAREER OPPORTUNITY ^ EPIC.CAB (Tech IT)

IT SERVICES & IT CONSULTING, TRANSPORTATION, LOGISTICS, SUPPLY CHAIN AND STORAGE

Proven leader with excellent interpersonal and organizational skills, eager to contribute authentic value in the Business Intelligence and Data Analytics arena. Agile Business Analytics Architect / Business Development Manager or Director with 30+ years of professional experience, primarily with *Finance, Marketing & Agile Information Technology*. Consulted with *Global Fortune 100* most reputable companies including:

Bank of America Merrill Lynch, BNP Paribas, Citigroup, Fujitsu, ICBC, KPMG, Pfizer, PWC & Wells Fargo.

PROJECT AVAILABILITY W2 OR CORP TO CORP

TSA PRE✓ VERIFIED – KTN (KNOWN TRAVELER NUMBER) READY

ArtChat TAG.VOTE ... 2021 – Present (c2c)
President, AI LLM Agentic (Data Analytics Architect) App/Framework/Platform/Protocol Engineer
Chief Strategic Indicator (LPM) Thriving Agentic Generation (TAG.VOTE) 25+ years of AI TDD

Next Wave Network 2003 – Present (c2c)
President, Coaching Lead (Agile BI Architect)/Solution Engineer (RTE/SM)

- **Agile Appraisal | Assessment | Delivery | Flow | Holacracy | Kanban | LeSS | SAFe**
 - Classroom/Enterprise/Mentor/Online/Program/Portfolio/Team/Virtual Training
 - Certified Scaled Agile Advanced Scrum Master (SAFe SASM Certified)
 - Trained in Implementing SAFe 5 (SPC)



Apex Systems February 2022 – August 2023 (w2)
Bank of America Remote (Charlotte, NC)
GT&O Consumer, Business & Wealth Management Tech Infrastructure (CBWT)



Portfolio Assessment Lead Performance Engineering & Capacity Management (PE&CM)
Enterprise Agile Coach Application Production Services Release Engineering and Core Tech Infrastructure (APSRE); Data, Analytics, and Insights Technology (DAIT/SODPS); ...
Technology Infrastructure (TI) Mobilization – Agile Service Delivery

- ~ \$3.5 – 4 billion (Annual Budget)
- Supported multiple workstreams across the GT&O Consumer, Business & Wealth Management Tech Infrastructure (CBWT)
- Improved Agile Service Delivery by enabling modernization while supporting a workforce of 6,000-12,000
- Necessitated close partnership with senior business and technology managers
- Assessed complex technology project teams and trains across multiple technology, operations, and business units
- Coordinated efforts across multiple technology teams / trains and across multiple projects
- Managed multiple projects across multiple related technology teams
- Demonstrated initiative, ownership, and accessible availability by providing large scale agile coaching support mobilizing GT&O Consumer, Business & Wealth Management Tech Infrastructure (CBWT)

Agile Coaching Support:

Application Delivery Integration (ADI)
Application Solutions & Integration (ASI)
Audit GIS Mandates
ATM, Financial Center, and Real Estate Technology Delivery & Services (ATM)

BAU
Banking & Lending Technology (BLT)
Business Management, Resiliency and Controls (BMRC)
Business Operations
C4E (Center for Enablement)
CIO Business Initiative (HSC)
Client Facing Platform Technology (CFPT)
Contact Center
Core Customer Data Platforms (CCDP)
Corporate Functions & Data Management Tech APS (CDAPS)
Custom DB Engineering & Operations

Data Center Exit
Data Management Technology (DMT)
Document, Content, and Record Services (DCRS)
Digital Group Sales and Personalization (DGS&P)
Enterprise Architecture & Engineering (EAE)
EDPAS DMT GIS EDGeStability (EDGE)
Employee Experience Technology (EET)
Enterprise Risk and Finance Technology (ERFT)
Global Banking Technology (GBT)
Global Markets Operations Technology (GMOT)
Gov & Analytics
Investment & Banking Production Technology (IBPT)
Investment Engineering Production Services (IEPS)
Mainframe
Monitoring (MON) & Operational Intelligence (OI)
Never Down

NPT
Operations
OPEX
OpsTech
Production Governance & Analytics
Regional Management
Retail Preferred Small Business Wealth Technology (RPSWT)
Self-Funded Initiative (SFI)
Solution Engineering
Trading Operations Resiliency (TOR) GWIM
Wealth Management Technology (WMT)

<https://horizon.bankofamerica.com/docs/display/PCMENABLE/Agile+Maturity+Pilot>